

Format of holding of specified securities

- | | |
|---|--|
| 1 Name of Listed Entity: | TV18 Broadcast Limited |
| 2 Scrip Code/Name of Scrip/Class of Security: | NSE : 'TV18BRDCST', BSE : '532800', Equity Shares |
| 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c): | 31(1)(b) |
| a. if under 31(1)(b) then indicate the report for quarter ending: | 30th September, 2018 |
| b. if under 31(1)(c) then indicate date of allotment/extinguishment: | N.A. |
| 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: | |

| | Particulars | Yes | No |
|---|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | ✓ |
| 6 | Whether the Listed Entity has issued any Differential Voting Rights? | | ✓ |

TV18 Broadcast Limited
Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares(XII) | | Number of Shares pledged or otherwise encumbered(XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|----------|-------------------|-------------------------|--|--|---------------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | Number of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class X (Equity) | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 13 | 1035520105 | 0 | 0 | 1035520105 | 60.40 | 1035520105 | 0 | 1035520105 | 61.45 | 0 | 60.40 | 0 | 0.00 | 0 | 0.00 | 1035520105 |
| (B) | Public | 115946 | 649495501 | 0 | 0 | 649495501 * | 37.89 | 649495501 | 0 | 649495501 | 38.55 | 0 | 37.89 | 0 | 0.00 | NA | | 649218013 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | | 0 |
| (C2) | Shares held by Employee Trusts | 2 | 29344554 | 0 | 0 | 29344554 | 1.71 | 0 | 0 | 0 | 0.00 | 0 | 1.71 | 0 | 0.00 | NA | | 29344554 |
| | Total | 115961 | 1714360160 | 0 | 0 | 1714360160 | 100.00 | 1685015606 | 0 | 1685015606 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0.00 | 0.00 | 1714082672 |

*Includes 54406 equity shares held in Unclaimed Shares Suspense Account (Regulation 39 of SEBI LODR, Regulations, 2015) on which voting rights are frozen

Note : NA denotes "Not Applicable"

TV18 Broadcast Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| (A) | Category & Name of the shareholders (I) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2) | Number of Locked in shares(XII) | | Number of Shares pledged or otherwise encumbered(XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|---------------------------|--|--|---|---|--|---|----------|-------------------|---|---|-------------------------------------|----------|--|----------|---|---------------------------------|
| | | | | | | | | Number of Voting Rights | | | | | Total as a % of Total Voting rights | No.(a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class X(Equity) | Class Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| | Bodies Corporate /Trust | | | | | | | | | | | | | | | | | |
| | Network 18 Media & Investments Limited | 1 | 877035062 | 0 | 0 | 877035062 | 51.16 | 877035062 | 0 | 877035062 | 52.05 | 0 | 51.16 | 0 | 0.00 | 0 | 0.00 | 877035062 |
| | Teesta Retail Private Limited | 1 | 85173200 | 0 | 0 | 85173200 | 4.97 | 85173200 | 0 | 85173200 | 5.05 | 0 | 4.97 | 0 | 0.00 | 0 | 0.00 | 85173200 |
| | RB Mediasoft Private Limited | 1 | 26050431 | 0 | 0 | 26050431 | 1.52 | 26050431 | 0 | 26050431 | 1.55 | 0 | 1.52 | 0 | 0.00 | 0 | 0.00 | 26050431 |
| | Adventure Marketing Private Limited | 1 | 10420173 | 0 | 0 | 10420173 | 0.61 | 10420173 | 0 | 10420173 | 0.62 | 0 | 0.61 | 0 | 0.00 | 0 | 0.00 | 10420173 |
| | Colorful Media Private Limited | 1 | 10420173 | 0 | 0 | 10420173 | 0.61 | 10420173 | 0 | 10420173 | 0.62 | 0 | 0.61 | 0 | 0.00 | 0 | 0.00 | 10420173 |
| | RB Media Holdings Private Limited | 1 | 10420173 | 0 | 0 | 10420173 | 0.61 | 10420173 | 0 | 10420173 | 0.62 | 0 | 0.61 | 0 | 0.00 | 0 | 0.00 | 10420173 |
| | Watermark Infotech Private Limited | 1 | 10420173 | 0 | 0 | 10420173 | 0.61 | 10420173 | 0 | 10420173 | 0.62 | 0 | 0.61 | 0 | 0.00 | 0 | 0.00 | 10420173 |
| | Independent Media Trust (Held in the name of its Trustee Sanchar Content Private Limited)* | 1 | 5414794 | 0 | 0 | 5414794 | 0.32 | 5414794 | 0 | 5414794 | 0.32 | 0 | 0.32 | 0 | 0.00 | 0 | 0.00 | 5414794 |
| | RRB Investments Private Limited | 1 | 163563 | 0 | 0 | 163563 | 0.01 | 163563 | 0 | 163563 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 163563 |
| | RRB Mediasoft Private Limited | 1 | 2363 | 0 | 0 | 2363 | 0.00 | 2363 | 0 | 2363 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2363 |
| | Reliance Industries Limited [#] | 1 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | RB Holdings Private Limited [#] | 1 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Reliance Industrial Investments and Holdings Limited [#] | 1 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | 13 | 1035520105 | 0 | 0 | 1035520105 | 60.40 | 1035520105 | 0 | 1035520105 | 61.45 | 0 | 60.40 | 0 | 0.00 | 0 | 0.00 | 1035520105 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non- Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 1035520105 | 0 | 0 | 1035520105 | 60.40 | 1035520105 | 0 | 1035520105 | 61.45 | 0 | 60.40 | 0 | 0.00 | 0 | 0.00 | 1035520105 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - Nil

*Through the Trustee for the sole Beneficiary Reliance Industries Limited

Currently these entities do not hold any share in the Company. However, they form part of Promoter & Promoter Group of the Company.

TV18 Broadcast Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| (B) | Category & Name of the shareholders (I) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2) | Number of Locked in shares(XII) | | Number of Shares pledged or otherwise encumbered(XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|------------|---|---------------------------|--|--|---|---|---|---|----------|------------------|---|---|-------------------------------------|----------|--|--------------------------|---|--|
| | | | | | | | | Number of Voting Rights | | | | | Total as a % of Total Voting rights | No.(a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total Shares held (Not applicable) (b) |
| | | | | | | | | Class X(Equity) | Class Y | Total | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/UTI | 18 | 76293381 | 0 | 0 | 76293381 | 4.45 | 76293381 | 0 | 76293381 | 4.53 | 0 | 4.45 | 0 | 0.00 | NA | 76293381 | |
| | Reliance Capital Trustee Co Ltd A/C Mutual Funds | | 27388788 | 0 | 0 | 27388788 | 1.60 | 27388788 | 0 | 27388788 | 1.63 | 0 | 1.60 | 0 | 0.00 | NA | 27388788 | |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (e) | Foreign Portfolio Investors | 108 | 201993950 | 0 | 0 | 201993950 | 11.78 | 201993950 | 0 | 201993950 | 11.99 | 0 | 11.78 | 0 | 0.00 | NA | 201993950 | |
| | Government Pension Fund Global | | 41000000 | 0 | 0 | 41000000 | 2.39 | 41000000 | 0 | 41000000 | 2.43 | 0 | 2.39 | 0 | 0.00 | NA | 41000000 | |
| | East Bridge Capital Master Fund Limited | | 28190501 | 0 | 0 | 28190501 | 1.64 | 28190501 | 0 | 28190501 | 1.67 | 0 | 1.64 | 0 | 0.00 | NA | 28190501 | |
| (f) | Financial Institutions/ Banks | 6 | 2076254 | 0 | 0 | 2076254 | 0.12 | 2076254 | 0 | 2076254 | 0.12 | 0 | 0.12 | 0 | 0.00 | NA | 2076254 | |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (h) | Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| (j) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| | Sub-Total (B)(1) | 132 | 280363585 | 0 | 0 | 280363585 | 16.35 | 280363585 | 0 | 280363585 | 16.64 | 0 | 16.35 | 0 | 0.00 | NA | 280363585 | |
| (2) | Central Government/ State Government(s)/ President of India | 2 | 9000000 | 0 | 0 | 9000000 | 0.52 | 9000000 | 0 | 9000000 | 0.53 | 0 | 0.52 | 0 | 0.00 | NA | 9000000 | |
| | Sub-Total (B)(2) | 2 | 9000000 | 0 | 0 | 9000000 | 0.52 | 9000000 | 0 | 9000000 | 0.53 | 0.00 | 0.52 | 0 | 0 | NA | 9000000 | |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | |
| (a) | Individuals - | 109483 | 106277504 | 0 | 0 | 106277504 | 6.20 | 106277504 | 0 | 106277504 | 6.31 | 0 | 6.20 | 0 | 0.00 | NA | 106002935 | |
| | i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | | | | | | | | | | | | | | | | |
| | ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 152 | 112036179 | 0 | 0 | 112036179 | 6.54 | 112036179 | 0 | 112036179 | 6.65 | 0 | 6.54 | 0 | 0.00 | NA | 112036179 | |
| | Jhunjhunwala Rekha Rakesh | | 23786700 | 0 | 0 | 23786700 | 1.39 | 23786700 | 0 | 23786700 | 1.41 | 0 | 1.39 | 0 | 0.00 | NA | 23786700 | |
| | Rakesh Jhunjhunwala | | 27023300 | 0 | 0 | 27023300 | 1.58 | 27023300 | 0 | 27023300 | 1.60 | 0 | 1.58 | 0 | 0.00 | NA | 27023300 | |
| (b) | NBFCs registered with RBI | 13 | 603655 | 0 | 0 | 603655 | 0.04 | 603655 | 0 | 603655 | 0.04 | 0 | 0.04 | 0 | 0.00 | NA | 603655 | |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| (i) | Bodies Corporate | 1246 | 105140605 | 0 | 0 | 105140605 | 6.13 | 105140605 | 0 | 105140605 | 6.24 | 0 | 6.13 | 0 | 0.00 | NA | 105138609 | |
| | Derive Trading and Resorts Private Limited | | 21925476 | 0 | 0 | 21925476 | 1.28 | 21925476 | 0 | 21925476 | 1.30 | 0 | 1.28 | 0 | 0.00 | NA | 21925476 | |
| | Bright Star Investments Pvt Ltd | | 17724888 | 0 | 0 | 17724888 | 1.03 | 17724888 | 0 | 17724888 | 1.05 | 0 | 1.03 | 0 | 0.00 | NA | 17724888 | |
| (ii) | Non Resident Indians-Repatriable | 919 | 10809443 | 0 | 0 | 10809443 | 0.63 | 10809443 | 0 | 10809443 | 0.64 | 0 | 0.63 | 0 | 0.00 | NA | 10808968 | |
| | iii) Non Resident Indians-Non Repatriable | 464 | 8612032 | 0 | 0 | 8612032 | 0.50 | 8612032 | 0 | 8612032 | 0.51 | 0 | 0.50 | 0 | 0.00 | NA | 8612032 | |
| | iv) Overseas Corporate Bodies | 1 | 1904 | 0 | 0 | 1904 | 0.00 | 1904 | 0 | 1904 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 1904 | |
| (v) | Foreign National | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 | |
| | vi) Clearing Member | 138 | 6219828 | 0 | 0 | 6219828 | 0.36 | 6219828 | 0 | 6219828 | 0.37 | 0 | 0.36 | 0 | 0.00 | NA | 6219828 | |
| | vii) Unclaimed Shares Suspense Account (Reg. 39 of SEBI LODR Regulations, 2015) | 1 | 54406 | 0 | 0 | 54406 | 0.00 | 54406 | 0 | 54406 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 54406 | |
| | viii)Trusts | 12 | 1617348 | 0 | 0 | 1617348 | 0.09 | 1617348 | 0 | 1617348 | 0.10 | 0 | 0.09 | 0 | 0.00 | NA | 1617280 | |
| (ix) | HUF | 3383 | 8759012 | 0 | 0 | 8759012 | 0.51 | 8759012 | 0 | 8759012 | 0.52 | 0 | 0.51 | 0 | 0.00 | NA | 8758632 | |
| | Sub-Total (B)(3) | 115812 | 360131916 | 0 | 0 | 360131916 | 21.01 | 360131916 | 0 | 360131916 | 21.37 | 0 | 21.01 | 0 | 0.00 | NA | 359854428 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 115946 | 649495501 | 0 | 0 | 649495501 | 37.89 | 649495501 | 0 | 649495501 | 38.55 | 0 | 37.89 | 0 | 0.00 | NA | 649218013 | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

* Includes 54406 equity shares held in Unclaimed Shares Suspense Account (Regulation 39 of SEBI LODR, Regulations, 2015) on which voting rights are frozen

TV18 Broadcast Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| (C) | Category & Name of the shareholders (I) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2) | Number of Locked in shares(XII) | | Number of Shares pledged or otherwise encumbered(XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|---------------------------|--|--|---|---|--|---|----------|----------|--|---|-------------------------------------|----------|--|----------------------|---|--|
| | | | | | | | | Number of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. (Not applicable) | | As a % of total Shares held (Not applicable) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | NA | 0 | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014) | 2 | 29344554 | 0 | 0 | 29344554 | 1.71 | 0 | 0 | 0 | 0.00 | 0 | 1.71 | 0 | 0.00 | NA | 29344554 | |
| | Network18 Group Senior Professional Welfare Trust (Holding in the name of Trustee) | | 28725006 | 0 | 0 | 28725006 | 1.68 | 0 | 0 | 0 | 0.00 | 0 | 1.68 | 0 | 0.00 | NA | 28725006 | |
| | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 2 | 29344554 | 0 | 0 | 29344554 | 1.71 | 0 | 0 | 0 | 0.00 | 0 | 1.71 | 0 | 0.00 | NA | 29344554 | |

Note : NA denotes " Not Applicable"